

Inside information pursuant to Art. 17 of Regulation (EU) No 596/2014

EVAN Group plc: Conclusion of a purchase and assignment agreement for shares in livin FRANKFURT I GmbH

Valletta, 27 July 2022 – EVAN Group plc, Malta, as issuer of the 6.0% bond 2017/2022 (ISIN: DE000A19L426 / WKN: A19L42) ("**EVAN Bond**"), announces that it has today entered into a share purchase and assignment agreement with Unimo Projektentwicklungs- und Bauträgergesellschaft m. b. H. with registered office in Xanten and Unimo Real Estate Holding AG, Zug, Switzerland, for 94.9% of the shares in livin FRANKFURT I GmbH in order to enable the refinancing of the completion of the construction project of this company. The purchase price consists of (i) a base purchase price of EUR 167,973.00 and (ii) a variable purchase price corresponding to 94.9% of the equity reported in the relevant financial statements less the base purchase price. The relevant financial statements are the financial statements of livin FRANKFURT I GmbH prepared at the end of the financial year in which the last unit of the residential and partial ownership shares of the property held by it was sold. The execution of the share purchase and assignment agreement is still subject to the conditions precedent of (i) the refinancing for the completion of the construction project and (ii) the legal validity of the restructuring plan in accordance with the restructuring procedure pursuant to the *StaRUG* (German Company Stabilisation and Restructuring Act (*Unternehmensstabilisierungs- und -restrukturierungsgesetz*)) currently being carried out.

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